2025 CUSIP CHECKLIST

The Simple Step By Step Process To Find The Value Of Your CUSIP



CusipChecklist.Info

BY BRAD TIPTON

CUSIP Checklist By Brad Tipton Questions? Contact brad at: bradtipton@yahoo.com



About the Author

Hi, I'm Brad Tipton. As the owner of a legal services company and with experience as a former negotiator for Wells Fargo, a licensed mortgage broker, and the owner of a stock trading firm, I bring you insider knowledge on debt removal, promissory notes, private administrative processes, and CUSIP-related financial strategies.

The CUSIP Checklist 2025 is designed to give you straightforward guidance that isn't readily available elsewhere.

My goal is to empower you to manage debt more effectively and navigate the complex world of finance with confidence.

Feel free to reach out with questions or feedback—I'm here to support you on your journey to greater financial freedom!

All the Best to you on your journey to live free and empowered!

Brad Tipton bradtipton@yahoo.com

The CUSIP Checklist for 2025 A Simple Step By Step Process To find The Value Of Your CUSIP by Brad Tipton

👋 Introduction

Welcome to *The CUSIP Checklist for 2025*!

If you're looking to gain more control over your financial situation, this guide is for you.

My name is Brad Tipton, and my goal is to help you understand the process of using your CUSIP number as a potential tool to manage and even discharge certain types of debt, including:

- 🧈 Medical debt
- 🕈 Student loan debt
- 🏠 Mortgage debt
- 🚙 Auto loan debt
- Personal and credit card debt

Let's dive into the process, ensuring that you gain the knowledge & confidence to find your CUSIP value.

Chapter 1: Getting Started with CUSIP and Fidelity

The CUSIP (Committee on Uniform Securities Identification Procedures) number is often associated with financial assets **Z**.

In some cases, this number can help identify and locate assets connected to your birth certificate 📗, potentially enabling you to address debt tied to it.

Here's how to start:

1. Create a Fidelity Account 🥕

- Go to <u>Fidelity.com</u>.
- If you already have an account, then on the top green bar just login.

If you don't have an account, simply click the "open an account" button and create a free account. If they offer multiple accounts, just take the very first one that's being offered.

Either way, once you have your username and password, login on the top green bar at <u>Fidelity.com</u>



2. Navigating the Fidelity Interface

- After logging in, look for the "News and Research" section at the top of the page. Hover over it, and a drop-down menu will appear.
- From the drop-down menu, select "Quotes."



Q Chapter 2: Entering Your Birth Certificate Number

This part is crucial \nearrow because the accuracy of the Birth Certificate number you enter can make a big difference in your final results.

Here's how to enter it correctly:

1. Locate Your Birth Certificate Number 📝

- You can find this number on your birth certificate. It usually has a mix of digits, but make sure it's exactly 10 digits long.
- If your birth certificate number has fewer than 10 digits, for the next step you'll need to add zeros at the beginning to your birth certificate number.

If it has more than 10 digits, for the next step you'll need to remove extra digits from the end.

2. Enter the Number on Fidelity

- In the "Research & Quotes" section on Fidelity, Enter your 10-digit birth certificate number in this format xxx xx xxxxx and hit "Enter".
- If it doesn't work, try adding dashes instead of spaces between the digits.



Chapter 3: Understanding Your Fund Summary

Once you've entered your Birth Certificate number and "Enter", you'll be directed to a summary page that provides important information about any funds connected to your birth certificate.

Here's what to look for:

1. Fund Symbol 🔢

 On the left side of the fund summary information, you'll see a fund symbol associated with the fund containing your birth certificate. It may say something like *FSTLM* for example.

Write it down-you'll need it later.



2. Fund Information

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 Now copy and paste the following link into you browser and click "Enter":

https://institutional.fidelity.com/app/tabbed/dailypricing/FIIS_PP_SP34_DPL6.ht ml?tab=dailypricing&productLineId=6&navId=324&assetClassID=0&asOf=Mon th&pos=L&redirectToPersisted=F

 In the search box type in the fund symbol you wrote down earlier and hit "*Enter*". For example type your fund like *FSTLM* for example and hit "Enter"



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i Chapter 4: Verifying and Using Your CUSIP Number

Now you will land on a screen called "Fidelity Funds".

There you will find your 9-digit CUSIP number and the Fund Value (in Millions).

The Value may say something like, \$32.87. That means the value of the funds that is associated with your CUSIP is just over \$32.8 Million dollars.

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CUSIP Checklist By Brad Tipton Questions? Contact brad at: bradtipton@yahoo.com Chapter 5: Next Steps and Additional Resources If you've followed this checklist, you should now have a clear view of any fund associated with your birth certificate and its corresponding CUSIP number.

While the process may seem technical, this information can provide valuable insight into potential financial resources linked to your birth certificate.

For questions or guidance on using your CUSIP number effectively, feel free to reach out to me:

• **Email:** bradtipton@yahoo.com

Thank you for reading *The CUSIP Checklist for 2025*. I hope this guide has been helpful in supporting your journey toward better financial control.

Remember: The CUSIP Checklist is a resource, not financial advice \blacktriangle .

IF YOU'RE NOT SURE HOW TO USE YOUR CUSIP AND THE VALUE OF YOUR BIRTH CERTIFICATE TO DISCHARGE DEBT, JUST EMAIL ME AND I'M HAPPY TO WALK YOU THROUGH THE PROCESS.

> Many Thanks and all the best to you on your journey Brad Tipton bradtipton@yahoo.com