

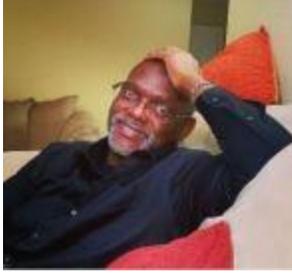
CUSIP CHECKLIST

A Simple 12-Step Process To Find
Your Cusip & The Value of Your
Birth Certificate



BY BRAD TIPTON

From the Living In The Private
Series of Books



Hi, my name is Brad Tipton. I help people learn to learn how to quickly and inexpensively set up their lives in the Private.

I'm a former negotiator for Wells Fargo, I'm a former licensed mortgage broker and I'm the former owner of a stock purchasing and selling company. So, I KNOW what I'm talking about insofar as debt removal, Promissory Notes, Private Administrative Processes, legal documentation, stocks, CUSIPS, and banking.

Why do I share this information about my background? Simple, so you can know the information that I share is "insider" information that you can't easily get anywhere else.

Please enjoy the CUSIP Checklist and please feel free to contact me with feedback or with questions.

All the Best to you on your journey to live free and empowered in the Private!

Brad Tipton
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CUSIP CHECKLIST

A SIMPLE 12-STEP PROCESS TO FIND YOUR CUSIP & THE VALUE OF YOUR BIRTH CERTIFICATE

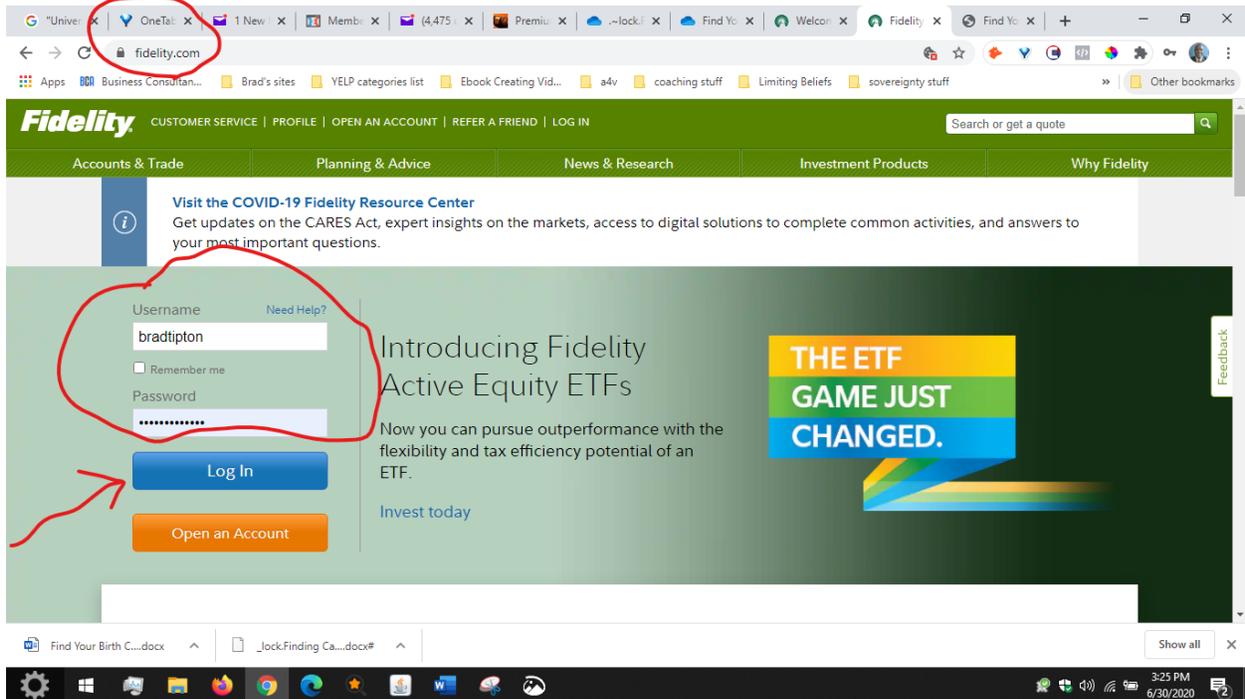
By Brad Tipton

Step 1:

Go to Fidelity.Com www.Fidelity.com

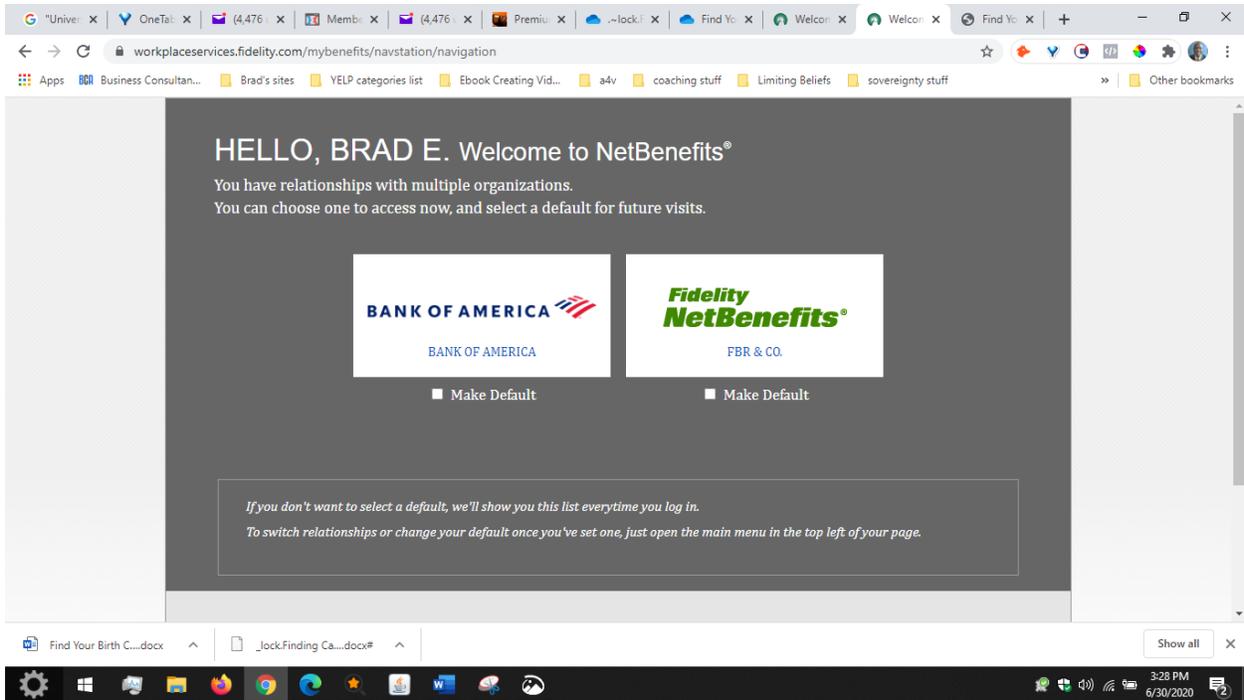
If you have an account, please use your Username and Password to login.

If you DON'T have an account, create a free account and login once they provide you with a Username and Password



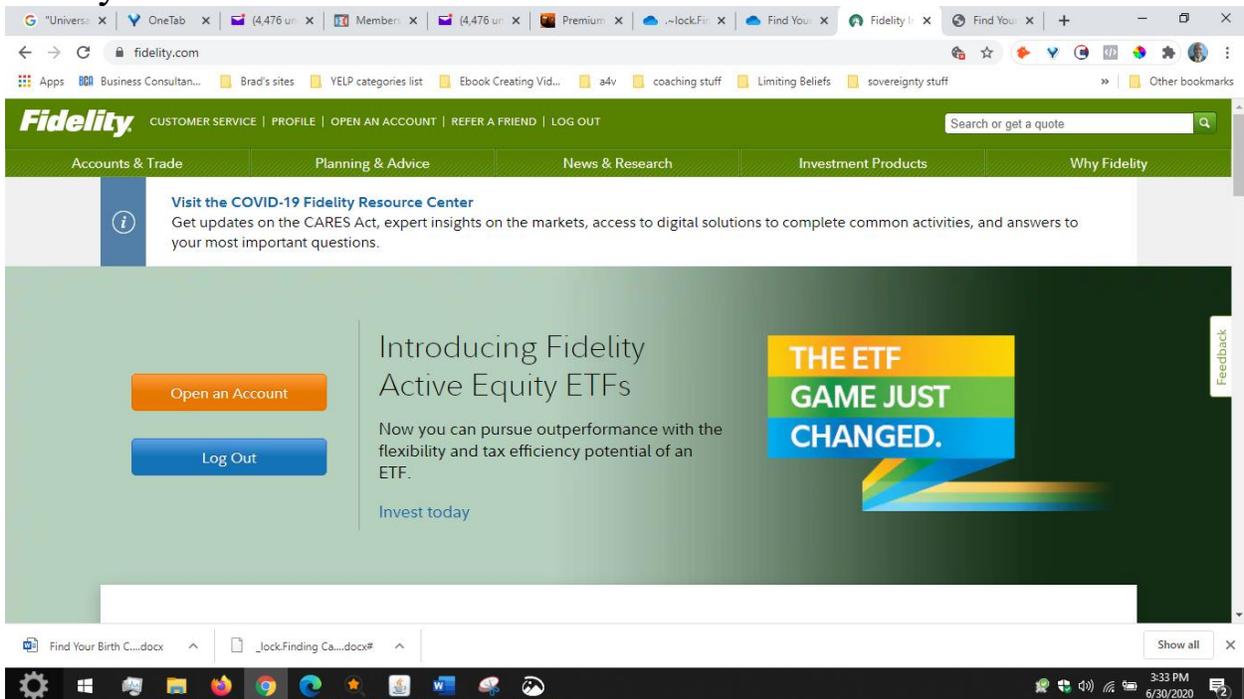
If you ALREADY HAVE a Fidelity account, you may see the screen below.

Otherwise simply click this link: www.fidelity.com



Step 2:

Now you should be at the screen shown below:



CUSIP Checklist By Brad Tipton
Questions? Contact brad at: bradtipton@yahoo.com

Step 3:

At the top of the screen, hover your mouse over the tab that says, “News & Research” and in the drop-down, click the tab that says, “Quotes”

The screenshot shows the Fidelity website interface. At the top, there is a navigation bar with the Fidelity logo and links for 'CUSTOMER SERVICE', 'PROFILE', 'OPEN AN ACCOUNT', 'REFER A FRIEND', and 'LOG OUT'. Below this is a main menu with five categories: 'Accounts & Trade', 'Planning & Advice', 'News & Research', 'Investment Products', and 'Why Fidelity'. The 'News & Research' category is highlighted with a red circle, and a red arrow points to the 'Quotes' option in its dropdown menu. The dropdown menu also includes 'News', 'Watch List', 'Alerts', 'Mutual Funds', 'Stocks', 'Fixed Income, Bonds & CDs', 'ETFs', 'Options', 'Markets & Sectors', 'IPOs', 'Annuities', 'Learning Center', and 'Notebook'. The 'Investment Products' category includes 'Mutual Funds', 'Retirement & IRAs', 'Trading', 'Stocks', 'Fixed Income, Bonds & CDs', 'ETFs', 'Options', 'Sector Investing', 'Cash Management & Credit Cards', 'Managed Accounts', '529 College Savings', 'Annuities', 'Life Insurance & Long Term Care', and 'Charitable Giving'. The 'Why Fidelity' category includes 'The Fidelity Advantage', 'Planning & Advice', 'Trading', 'Straightforward Pricing', 'Insights & Tools', 'Security & Protection', 'About Fidelity', and 'Careers'. The browser's address bar shows 'https://www.fidelity.com/#' and the taskbar at the bottom shows the time as 3:35 PM on 6/30/2020.

Accounts & Trade	Planning & Advice	News & Research	Investment Products	Why Fidelity
Portfolio	What We Offer	News	Mutual Funds	The Fidelity Advantage
Account Positions	My Goals	Watch List	Retirement & IRAs	Planning & Advice
Trade	Financial Basics	Quotes	Trading	Trading
Active Trader Pro	Building Savings	Alerts	Stocks	Straightforward Pricing
Money Movement	Digital Investing & Advice	Mutual Funds	Fixed Income, Bonds & CDs	Insights & Tools
Cash Management	Wealth Management	Stocks	ETFs	Security & Protection
BillPay	Retirement	Fixed Income, Bonds & CDs	Options	About Fidelity
Full View	Life Events	ETFs	Sector Investing	Careers
Security Settings		Options	Cash Management & Credit Cards	
Account Features		Markets & Sectors	Managed Accounts	
Statements		IPOs	529 College Savings	
Tax Forms & Information		Annuities	Annuities	
		Learning Center	Life Insurance & Long Term Care	
		Notebook	Charitable Giving	

Step 4:

Okay, the screen shown below is where you will put in your birth certificate number.

>>> BUT WAIT << you may have to play with the number a bit because it may not accept your birth certificate number exactly the way it shows on your birth certificate.

So, FIRST, try putting in your birth certificate number just as it shows on your birth certificate. Then hit the “Quote” button.

Some birth certificate numbers have dashes. So, try it with the dashes and if that doesn't work, substitute the dashes with spaces.

Like I said, you may have to play with it a bit. Then hit the “Quote” button.

For example, my birth certificate number has a total of 10 numbers, and it has dashes between, but it didn't work when I used the dashes. So, I put spaces in instead of dashes and it worked fine.

You may have to play with it a bit but yours will ultimately work, too

The screenshot displays the Fidelity website's "Delayed Quote" interface. At the top, there is a navigation bar with the Fidelity logo and links for "CUSTOMER SERVICE", "PROFILE", "OPEN AN ACCOUNT", "REFER A FRIEND", and "LOG OUT". Below this is a search bar labeled "Search or get a quote". The main content area is titled "Delayed Quote" and includes a "HELP" link. It contains instructions for entering ticker symbols, such as "To quote an index, enter a '.' before the symbol." and "To quote an option, enter a '-' before the option symbol." Below the instructions is a form with the label "Enter Ticker Symbol(s):" and a text input field containing "17 04 03". To the right of the input field are two buttons: "Quote" and "Find Symbol". A red arrow points from the "Quote" button to the "Find Symbol" button. The page footer includes the Fidelity logo and copyright information: "©Copyright 1998-2008 FMR LLC. All rights reserved. Terms of Use". The Windows taskbar at the bottom shows the time as 4:12 PM on 6/30/2020.

Step 5:

After I hit the “Quote” button below is the screen I arrived at: You’ll notice at the top of the screen in YELLOW it says some of the numbers in my birth certificate number are “unknown”. That’s okay as long as some of them work.

As you gaze down the image below, you’ll see in RED the numbers that were UNKNOWN and not usable.

But in YELLOW you can see the numbers that were just fine.

By the way I blotted out the STOCK SYMBOL so I wouldn’t be showing my private information.

You noticed I used the word “STOCK SYMBOL”.

When you find your STOCK SYMBOL or SYMBOLS (because there could be more than one), please write your STOCK SYMBOL down on a separate sheet of paper because you’ll need it later.

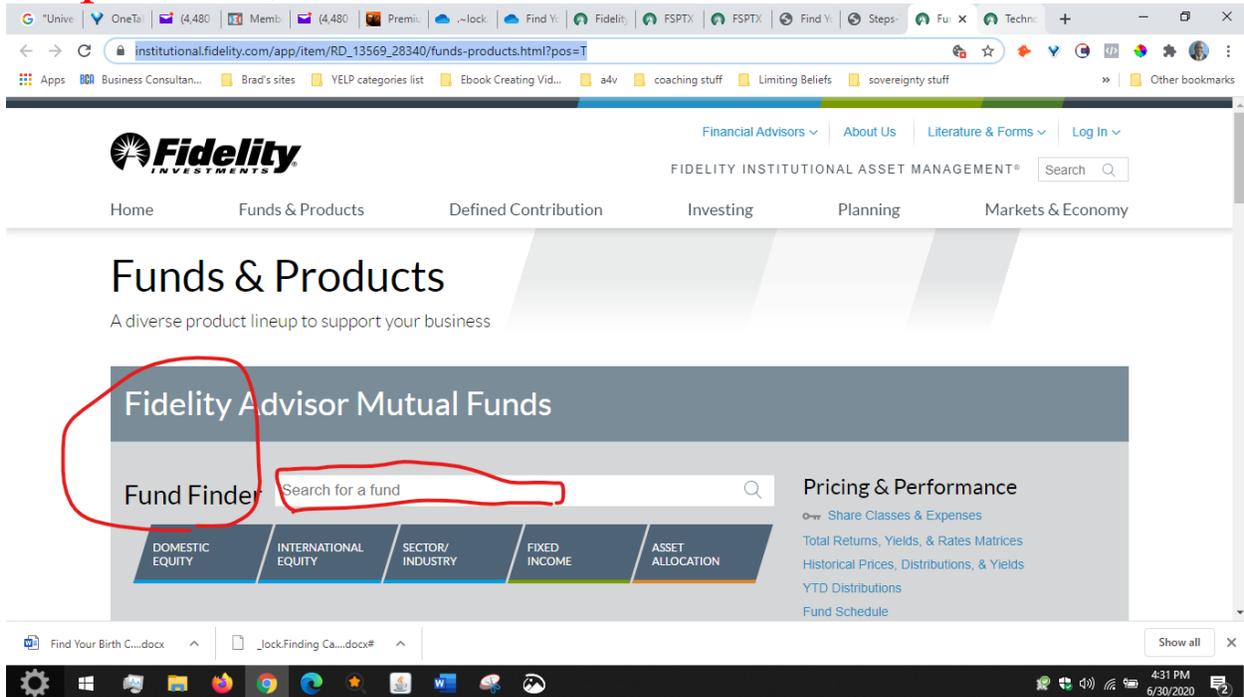
The screenshot shows the Fidelity website's 'Multiple Quotes' page. The URL is quotes.fidelity.com/webxpress/get_quote?QUOTE_TYPE=D&SID_VALUE_ID=148+64+03044&submit=Quote. The page features a navigation bar with links for 'Accounts & Trade', 'Planning & Advice', 'News & Research', 'Investment Products', and 'Why Fidelity'. A search bar is located in the top right corner. The main content area is titled 'Multiple Quotes' and includes a 'HELP' button. Below the title, there is a red error message: '148 64 03044: Unknown symbols. You may look up the symbol.' This message is circled in yellow. Below the error message, there is a section for 'Enter Ticker Symbol(s):' with a text input field containing '148 64 03044' and buttons for 'Quote' and 'Find Symbol'. A table of quotes is displayed below, with columns for SYMBOL, LAST, CHANGE, BID/NAV, ASK/POP, VOLUME, HIGH, LOW, and DATE/TIME. The first row shows '148 64 03044' with a last price of 23.09 and a change of +0.45. The second row shows '03044' with a last price of 23.09 and a change of -0.45. A yellow arrow points to the first row, and red arrows point to the second row. The page also includes a 'Feedback' button on the right side and a 'MUTUAL FUND QUOTE' section at the bottom.

Step 6:

Go to the following website:

https://institutional.fidelity.com/app/item/RD_13569_28340/funds-products.html?pos=T

Step 7: And you will arrive at the screen shown below:



The screenshot displays the Fidelity Institutional Asset Management website. The main navigation bar includes the Fidelity logo, "Financial Advisors", "About Us", "Literature & Forms", and "Log In". Below this is a secondary navigation bar with "Home", "Funds & Products", "Defined Contribution", "Investing", "Planning", and "Markets & Economy". The "Funds & Products" section is active, featuring a sub-header "Fidelity Advisor Mutual Funds" and a "Fund Finder" search bar. The search bar is highlighted with a red circle. Below the search bar are five category buttons: "DOMESTIC EQUITY", "INTERNATIONAL EQUITY", "SECTOR/INDUSTRY", "FIXED INCOME", and "ASSET ALLOCATION". To the right of the search bar is a "Pricing & Performance" section with links for "Share Classes & Expenses", "Total Returns, Yields, & Rates Matrices", "Historical Prices, Distributions, & Yields", "YTD Distributions", and "Fund Schedule". The browser's address bar shows the URL "institutional.fidelity.com/app/item/RD_13569_28340/funds-products.html?pos=T". The Windows taskbar at the bottom shows the time as 4:31 PM on 6/30/2020.

Step 8:

You'll see an area called "Fund Finder" and you'll see a box just the right.

>>> LISTEN CAREFULLY HERE, PLEASE <<<<

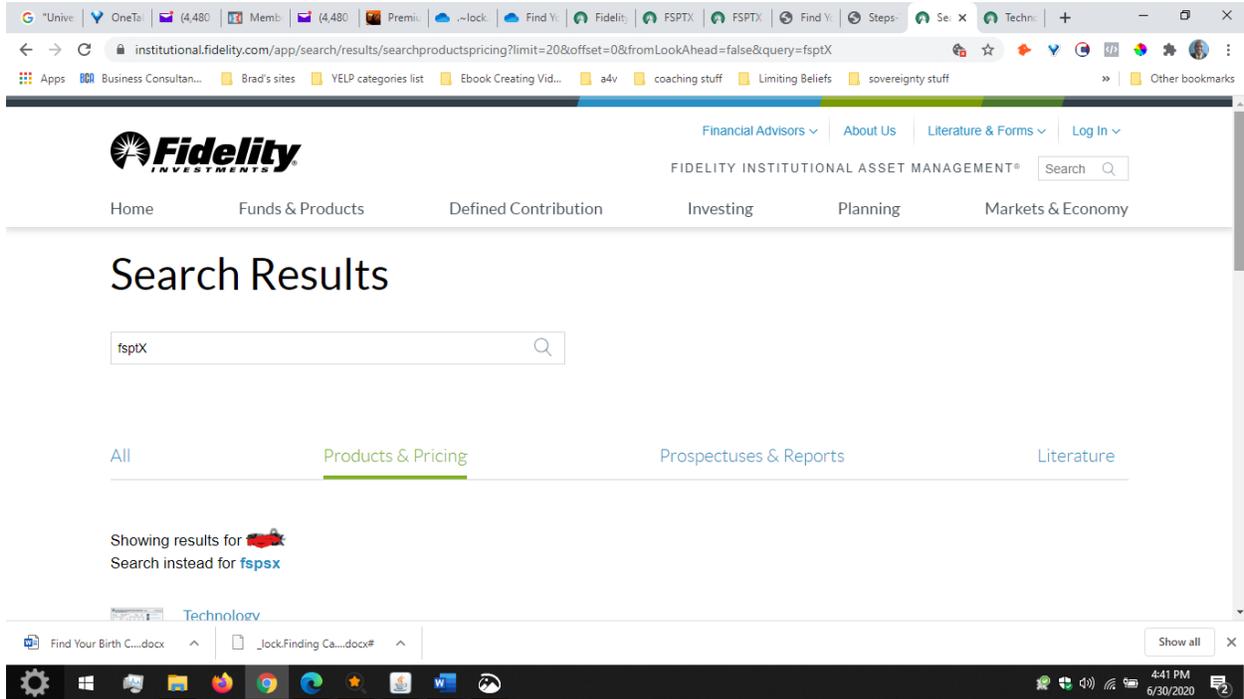
Here is where you enter your STOCK SYMBOL BUT as soon as you enter the last letter of your stock symbol there will be a DROP DOWN BOX.

So, go slow and WAIT for the drop down box and INSIDE the drop down box **CLICK** the tab that says "Search Products & Pricing"

The screenshot shows a web browser window displaying the Fidelity Institutional Asset Management website. The page features a navigation menu with links for Home, Funds & Products, Defined Contribution, Investing, Planning, and Markets & Economy. The main content area is titled "Fund Finder" and includes a search input field. Below the search field, there is a dropdown menu with the following options: "You may be looking for..." (with a sub-option for "Technology"), "Browse results by category...", "Search Products & Pricing for '...' (highlighted in red)", and "Search Entire Site for '...' (highlighted in red)". To the right of the search field, there is a "Pricing & Performance" section with links for "Share Classes & Expenses", "Total Returns, Yields, & Rates Matrices", "Historical Prices, Distributions, & Yields", "YTD Distributions", and "Fund Schedule". Below the search field, there are three tabs: "Mutual Funds", "ETFs", and "Fidelity Model Portfolios". The browser's address bar shows the URL "institutional.fidelity.com/app/item/RD_13569_28340/funds-products.html?pos=T". The Windows taskbar at the bottom shows the time as 4:39 PM on 6/30/2020.

Step 9:

You will arrive at the screen shown below



Step 10:

Scroll down and on the left, you will see a box that says, “FUND”
CLICK the box that says, “Fund”
See the screen below.

The screenshot shows the Fidelity Institutional Asset Management website. The search results for 'fsptX' are displayed, with a red circle highlighting a box that says "FUND" and "Technology". The box also contains the text "See fund information and historical performance for the Select Technology Portfolio. Check out our mutual fund lineup." Below this, there are two links: "Select Technology Portfolio Quarterly Fact Sheet" and "MFP Monthly Performance Matrix". The fact sheet link includes the text "Last Updated: 04/15/2020" and "Audience: Shareholder". The MFP link includes the text "MFP Matrix".

Step 11:

YAY! YOU HAVE ARRIVED!

The screen where you arrive will show your CUSIP on the right.

The screen will show the value of your birth certificate on the left.

For example if it says \$35.50 that means the value of your birth certificate is \$35.5 Million Dollars

The screenshot shows the Fidelity Institutional Asset Management website. The fund details for a Technology fund are displayed. The NAV is \$11.64, and the CUSIP is 3163. The Fund Basics section shows the Fund ID# 64 and CUSIP 3163. The NAV is circled in red, and the CUSIP is circled in yellow.

NAV	With Sales Charge	Benchmark
1 year	na	+12.84%
3 year	na	+10.23%
5 year	na	+9.86%
10 year	na	+13.15%
Since Inception	na	na

Fund ID#	64
CUSIP	3163
Inception Date	07/14/1981
Portfolio Assets (\$M) as of 05/31/2020	\$7,461.47
Exp Ratio (Gross) - Prospectus as of 04/29/2020	0.71%
Exp Ratio (Net) - Prospectus	0.71%

STEP 12:

Now simply use the CUSIP to create a Promissory Note and discharge your debt.

IF YOU'RE NOT SURE HOW TO USE YOUR CUSIP AND THE VALUE OF YOUR BIRTH CERTIFICATE TO DISCHARGE DEBT, JUST EMAIL ME AND I'M HAPPY TO WALK YOU THROUGH THE PROCESS.

Many Thanks and all the best to you on your journey into the Private
Brad Tipton

bradtipton@yahoo.com

CUSIP Checklist By Brad Tipton
Questions? Contact brad at: bradtipton@yahoo.com